

Tax Advisory Group

OF JACKSONVILLE, INC.

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New Corporation/LLC Worksheet

1. Name of Company _____ INC or LLC
2. If INC, Select S-CORP or C-CORP Start Date _____
3. Physical Location _____
4. City _____ State _____ Zip _____
5. County _____
6. Phone Number _____
7. Email Address _____
8. President/Manager _____
9. Vice President/Managing Member _____
10. Secretary/Managing Member _____
11. Treasurer/Managing Member _____
12. Type of Business _____
13. Principal Activity _____
14. Number of Employees in the next 12 months _____
15. Expected date of first payroll wages (month/year) _____
16. Shareholder's Name _____ % of ownership _____
17. Shareholder's Address _____

18. Shareholder's SSN _____
19. Shareholder's Name _____ % of ownership _____
20. Shareholder's Address _____

21. Shareholder's SSN _____

Handling Your Tax Needs from Start to Finish