

Tax Advisory Group

OF JACKSONVILLE, INC.

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Rental Property Worksheet

PROPERTY ADDRESS: _____

DATE PROPERTY STARTED TO BE RENTED _____

COST OF PROPERTY / ANY ADDITIONAL IMPROVEMENTS _____

CAPITAL IMPROVEMENTS – CURRENT YEAR (Furniture/Appliances/Cabinets/Flooring/Remodels)

RENTAL INCOME: \$ _____

RENTAL EXPENSES:

ADVERTISING \$ _____

AUTO/TRAVEL \$ _____

CLEANING/MAINT. \$ _____

INSURANCE:

PROPERTY \$ _____

MORTGAGE (MIP) \$ _____

LEGAL & PROFESSIONAL \$ _____

MANAGEMENT FEES \$ _____

MORTGAGE INTEREST \$ _____

REPAIRS \$ _____

SUPPLIES \$ _____

Handling Your Tax Needs from Start to Finish

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REAL ESTATE TAXES \$ _____

UTILITES \$ _____

OTHER EXPENSES:

LAWN SERVICES \$ _____

PEST CONTROL \$ _____

ASSOCIATIONS DUES \$ _____

MISC. \$ _____

OFFICER COMPENSATION \$ _____

FEDERAL TAX WITHHELD \$ _____

FICA (matching) \$ _____

FUTA \$ _____

SUTA \$ _____

TOTAL EXPENSES (including page 1) \$ _____

NET INCOME \$ _____

CASH IN BANK ON 12/31 \$ _____

Capital Improvements:

Description-	Date:	Cost:
1. _____		
2. _____		
3. _____		

Automobile:

Total Miles:

Business Miles:

1. _____

1. _____

2. _____

2. _____