

Tax Advisory Group

OF JACKSONVILLE, INC.

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Business Tax Checklist

_____ Profit & Loss
_____ Balance Sheet
OR
_____ Business Worksheet
_____ Year End Bank Balance-12/31

_____ W-3's
_____ W-2's for Officers

_____ Asset Changes

• Acquisitions (New)

	<u>Description</u>	<u>Purchase Price</u>
1)	_____	_____
2)	_____	_____
3)	_____	_____
4)	_____	_____
5)	_____	_____

• Dispositions (Sold/Disposed of/Out of Service)

	<u>Description</u>	<u>Sales Price</u>
1)	_____	_____
2)	_____	_____
3)	_____	_____
4)	_____	_____
5)	_____	_____

REMINDER: Renew your FLORIDA Annual Report through Sunbiz.org.
Any profit corporation, limited liability company, limited partnership or limited liability limited partnership
annual report filing will have until 11:59 PM EST on Monday May 1, before a \$400 late fee is assessed.

Handling Your Tax Needs from Start to Finish