

Tax Advisory Group

OF JACKSONVILLE, INC.

James K Reese, EA
1122 Third St, Suite 1
Neptune Beach FL32266

Phone: 904-372-0244
Fax: 904-372-0378
Email: Info@JamesKReeseEA.com

Business Tax Checklist

_____ Profit & Loss
_____ Balance Sheet
OR
_____ Business Worksheet
_____ Year End Bank Balance-12/31

_____ W-3's
_____ W-2's for Officers

_____ Asset Changes

- Acquisitions (New)

	<u>Description</u>	<u>Purchase Price</u>
1)	_____	_____
2)	_____	_____
3)	_____	_____
4)	_____	_____
5)	_____	_____

- Dispositions (Sold/Disposed of/Out of Service)

	<u>Description</u>	<u>Sales Price</u>
1)	_____	_____
2)	_____	_____
3)	_____	_____
4)	_____	_____
5)	_____	_____

REMINDER: Renew your FLORIDA Annual Report through Sunbiz.org.

Any profit corporation, limited liability company, limited partnership or limited liability limited partnership annual report filing will have until 11:59 PM EST on Monday May 1, before a \$400 late fee is assessed.

Handling Your Tax Needs from Start to Finish